

Fill in this information to identify the case

Debtor name Pappy's Trucks Ltd.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 19-33605-sgj

☐ Check if this is an amended filing

Official Form 206A/B

Schedule A/B: Assets -- Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☐ No. Go to Part 2.
- ☒ Yes. Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

2. Cash on hand

3. Checking, savings, money market, or financial brokerage accounts (Identify all)

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. BBVA Compass Checking account Checking account 9 7 9 7 \$20.49

4. Other cash equivalents (Identify all)

Name of institution (bank or brokerage firm)

5. Total of Part 1

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$20.49**Part 2: Deposits and prepayments**

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
- ☐ Yes. Fill in the information below.

Debtor **Pappy's Trucks Ltd.** Case number (if known) **19-33605-sgj**
 Name

Current value of
debtor's interest

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

9. Total of Part 2.

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes. Fill in the information below.

Current value of
debtor's interest

11. Accounts receivable

11a. 90 days old or less: _____ = → _____
 face amount doubtful or uncollectible accounts

11b. Over 90 days old: _____ = → _____
 face amount doubtful or uncollectible accounts

12. Total of Part 3

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. Does the debtor own any investments?

- ☒ No. Go to Part 5.
☐ Yes. Fill in the information below.

Valuation method
used for current value

Current value of
debtor's interest

14. Mutual funds or publicly traded stocks not included in Part 1

Name of fund or stock:

15. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture

Name of entity:

% of ownership:

16. Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1

Describe:

17. Total of Part 4

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. Does the debtor own any inventory (excluding agriculture assets)?

- ☒ No. Go to Part 6.
☐ Yes. Fill in the information below.

Debtor **Pappy's Trucks Ltd.** Case number (if known) **19-33605-sgj**
 Name

General description	Date of the last physical inventory MM/DD/YYYY	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19. Raw materials				
20. Work in progress				
21. Finished goods, including goods held for resale				
22. Other inventory or supplies				
23. Total of Part 5 Add lines 19 through 22. Copy the total to line 84.				\$0.00
24. Is any of the property listed in Part 5 perishable?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				
25. Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____				
26. Has any of the property listed in Part 5 been appraised by a professional within the last year?				
<input type="checkbox"/> No				
<input type="checkbox"/> Yes				

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. Does the debtor own or lease any farming or fishing-related assets (other than titled motor vehicles and land)?

☒ No. Go to Part 7.

☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
28. Crops--either planted or harvested			
29. Farm animals <i>Examples:</i> Livestock, poultry, farm-raised fish			
30. Farm machinery and equipment (Other than titled motor vehicles)			
31. Farm and fishing supplies, chemicals, and feed			
32. Other farming and fishing-related property not already listed in Part 6			
33. Total of Part 6. Add lines 28 through 32. Copy the total to line 85.			\$0.00
34. Is the debtor a member of an agricultural cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Is any of the debtor's property stored at the cooperative?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
35. Has any of the property listed in Part 6 been purchased within 20 days before the bankruptcy was filed?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes. Book value _____ Valuation method _____ Current value _____			
36. Is a depreciation schedule available for any of the property listed in Part 6?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			
37. Has any of the property listed in Part 6 been appraised by a professional within the last year?			
<input type="checkbox"/> No			
<input type="checkbox"/> Yes			

Debtor **Pappy's Trucks Ltd.**
NameCase number (if known) **19-33605-sgj****Part 7: Office furniture, fixtures, and equipment; and collectibles****38. Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39. Office furniture			
40. Office fixtures			
41. Office equipment, including all computer equipment and communication systems equipment and software			
42. Collectibles <i>Examples:</i> Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles			

43. Total of Part 7.

Add lines 39 through 42. Copy the total to line 86.

\$0.00**44. Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
☐ Yes

45. Has any of the property listed in Part 7 been appraised by a professional within the last year?

- ☐ No
☐ Yes

Part 8: Machinery, equipment, and vehicles**46. Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)			
47. Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles			
47.1. See attached Exhibit B-47			\$4,881,500.00
48. Watercraft, trailers, motors, and related accessories <i>Examples:</i> Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels			
49. Aircraft and accessories			
50. Other machinery, fixtures, and equipment (excluding farm machinery and equipment)			

51. Total of Part 8.

Add lines 47 through 50. Copy the total to line 87.

\$4,881,500.00**52. Is a depreciation schedule available for any of the property listed in Part 8?**

- ☒ No
☐ Yes

53. Has any of the property listed in Part 8 been appraised by a professional within the last year?

- ☒ No
☐ Yes

Debtor **Pappy's Trucks Ltd.**
NameCase number (if known) **19-33605-sgj****Part 9: Real property****54. Does the debtor own or lease any real property?**

- ☒ No. Go to Part 10.
- ☐ Yes. Fill in the information below.

55. Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest

Description and location of property Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building), if available.	Nature and extent of debtor's interest in property	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

56. Total of Part 9.

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets. Copy the total to line 88.

\$0.00**57. Is a depreciation schedule available for any of the property listed in Part 9?**

- ☐ No
- ☐ Yes

58. Has any of the property listed in Part 9 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Part 10: Intangibles and Intellectual Property**59. Does the debtor have any interests in intangibles or intellectual property?**

- ☒ No. Go to Part 11.
- ☐ Yes. Fill in the information below.

General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest

60. Patents, copyrights, trademarks, and trade secrets**61. Internet domain names and websites****62. Licenses, franchises, and royalties****63. Customer lists, mailing lists, or other compilations****64. Other intangibles, or intellectual property****65. Goodwill****66. Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00**67. Do your lists or records include personally identifiable information of customers (as defined in 11 U.S.C. §§ 101(41A) and 107)?**

- ☐ No
- ☐ Yes

68. Is there an amortization or other similar schedule available for any of the property listed in Part 10?

- ☐ No
- ☐ Yes

69. Has any of the property listed in Part 10 been appraised by a professional within the last year?

- ☐ No
- ☐ Yes

Debtor **Pappy's Trucks Ltd.**
NameCase number (if known) **19-33605-sgj****Part 11: All other assets****70. Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

- ☐ No. Go to Part 12.
- ☒ Yes. Fill in the information below.

Current value of
debtor's interest**71. Notes receivable**

Description (include name of obligor)

72. Tax refunds and unused net operating losses (NOLs)

Description (for example, federal, state, local)

73. Interests in insurance policies or annuities

Everest Denali Insurance Company
Commercial Automobile Policy
Face Value: \$1,000,000

\$0.00

Guide One Insurance
Excess Liability Policy
Face Value: \$1,000,000

\$0.00

Everest Denali Insurance Company
General Liability Policy

\$0.00

Markel American Insurance Company
Equipment Insurance Policy

\$0.00

IFG Companies
Commercial Inland Marine Policy

\$0.00**74. Causes of action against third parties (whether or not a lawsuit has been filed)****75. Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims****76. Trusts, equitable or future interests in property****77. Other property of any kind not already listed** Examples: Season tickets, country club membership**78. Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00**79. Has any of the property listed in Part 11 been appraised by a professional within the last year?**

- ☒ No
- ☐ Yes

Debtor **Pappy's Trucks Ltd.**
NameCase number (if known) **19-33605-sgj****Part 12: Summary**

In Part 12 copy all of the totals from the earlier parts of the form.

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1.</i>	<u>\$20.49</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$4,881,500.00</u>	
88. Real property. <i>Copy line 56, Part 9.</i> →		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column. 91a.	<u>\$4,881,520.49</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Lines 91a + 91b = 92.....		<u>\$4,881,520.49</u>

Unit #	Year	Make	Model	Color	Vin#	Description	Current Market Value	Purchase Price	Original Date Purchased
130	2016	KENWORTH	W900	WHT	1NKWXPEXGJ117706	MIXER	\$165,000.00	\$196,728.00	10/15/2015
127	2016	KENWORTH	W900	WHT	1NKWX7EX7GJ476608	MIXER	\$165,000.00	\$193,773.00	6/19/2015
126	2016	KENWORTH	W900	WHT	1NKWX7EX9GJ476609	MIXER	\$165,000.00	\$193,773.00	6/19/2015
133	2016	KENWORTH	W900	WHT	1NKWXPEX6GJ117704	MIXER	\$165,000.00	\$196,728.00	9/23/2015
132	2016	KENWORTH	W900	WHT	1NKWXPEX8GJ117705	MIXER	\$165,000.00	\$196,728.00	9/29/2015
BT600	2017	TROXELL		SLVR	13165K/1T9SS5616HR719318	TANKER	\$50,000.00	\$82,000.00	8/31/2017
ED221	2018	MAC			5MADN3824JK044026	END DUMP	\$45,000.00	\$62,800.00	8/24/2018
ED222	2018	MAC			5MADN3826JK044027	END DUMP	\$45,000.00	\$62,800.00	8/24/2018
143	2017	KENWORTH	T880	WHT	1NKZLP0X2HJ158929	MIXER	\$170,000.00	\$171,418.00	7/14/2016
L102	2007	KOMATSU	WA380-6	YELLOW	A53149	LOADER	\$58,000.00		
BT300	2015	TRLKNG		SLVR	1TKP04220FW026956	TANKER	\$40,000.00	\$64,675.00	9/15/2015
P204	2015	WSTNSTR		BLUE	5KKXAFCG9FPGN1698	TRACTOR	\$65,000.00	\$116,975.00	9/15/2015
117	2007	INTERNATIONAL	5600I	WHT	1HTXHAHT27J411211	MIXER	\$40,000.00		
111	2007	INTERNATIONAL	5600I	WHT	1HTXHAHT47J411226	MIXER	\$40,000.00	\$146,805.58	
113	2007	INTERNATIONAL	5600I	WHT	1HTXHAHT67J411227	MIXER	\$40,000.00	\$146,377.30	
115	2007	INTERNATIONAL	5600I	WHT	1HTXHAHT77J411401	MIXER	\$40,000.00	\$146,805.58	
120	2007	INTERNATIONAL	5600I	WHT	1HTXHAHT87J536259	MIXER	\$40,000.00	\$146,805.58	
112	2007	INTERNATIONAL	5600I	WHT	1HTXHAHT97J411223	MIXER	\$40,000.00	\$146,377.30	
114	2007	INTERNATIONAL	5600I	WHT	1HTXHAHT97J411397	MIXER	\$40,000.00	\$146,805.58	
119	2007	INTERNATIONAL	5600I	WHT	1HTXHAHTX7J411425	MIXER	\$40,000.00	\$146,805.58	
P202	2014	PTBT	389	WHT	1NPXGGGG10D246241	TRACTOR	\$55,000.00		
BT200	2007	TRLKNG		SLVR	1TKP042237B061192	TANKER	\$30,000.00	\$72,297.60	
BT100	2007	TRLKNG		SLVR	1TKP042287B041150	TANKER	\$25,000.00	\$53,449.90	
P197	2007	PTBT	379	WHT	1XP5DB9X37D695002	TRACTOR	\$65,000.00	\$137,293.15	8/23/2007
P200	2006	PTBT	379	YLW	1XP5DB9X76D636873	SLEEPER	\$65,000.00	\$92,058.00	11/30/2007
P196	2007	PTBT	379	WHT	1XP5DB9X77D660429	TRACTOR	\$55,000.00	\$137,293.15	8/23/2007
P198	2008	PTBT	389	WHT	1XPWDB9X08D765206	TRACTOR	\$55,000.00	\$138,608.65	11/14/2007
P199	2008	PTBT	389	WHT	1XPWDB9X78D765204	TRACTOR	\$55,000.00	\$139,360.36	11/26/2007
141	2017	KENWORTH	T880	WHT	1NKZLP0X9HJ158927	MIXER	\$170,000.00	\$171,418.00	8/18/2016
155	2018	KENWORTH	T880	WHT	1NKZLP0X1JJ183827	MIXER	\$170,000.00	\$173,148.00	2/24/2017
146	2018	KENWORTH	T880	WHT	1NKZLP0X2JJ181360	MIXER	\$170,000.00	\$173,148.00	2/24/2017
147	2018	KENWORTH	T880	WHT	1NKZLP0X4JJ181361	MIXER	\$170,000.00	\$173,148.00	2/24/2017
151	2018	KENWORTH	T880	WHT	1NKZLP0X4JJ183823	MIXER	\$170,000.00	\$172,748.00	2/24/2017
148	2018	KENWORTH	T880	WHT	1NKZLP0X6JJ181362	MIXER	\$170,000.00	\$172,748.00	2/24/2017
152	2018	KENWORTH	T880	WHT	1NKZLP0X6JJ183824	MIXER	\$170,000.00	\$172,748.00	2/24/2017
149	2018	KENWORTH	T880	WHT	1NKZLP0X8JJ181363	MIXER	\$170,000.00	\$173,148.00	2/24/2017
153	2018	KENWORTH	T880	WHT	1NKZLP0X8JJ183825	MIXER	\$170,000.00	\$172,748.00	2/24/2017
150	2018	KENWORTH	T880	WHT	1NKZLP0XXJJ181364	MIXER	\$170,000.00	\$172,748.00	2/24/2017
154	2018	KENWORTH	T880	WHT	1NKZLP0XXJJ183826	MIXER	\$170,000.00	\$173,148.00	2/24/2017
128	2016	KENWORTH	W900	WHT	1NKWXPEX1GJ117707	MIXER	\$165,000.00	\$195,978.00	10/22/2015
129	2016	KENWORTH	W900	WHT	1NKWXPEX1GJ117708	MIXER	\$165,000.00	\$195,978.00	10/22/2015
135	2016	KENWORTH	W900	WHT	1NKWXPEX1GJ117709	MIXER	\$165,000.00	\$195,978.00	10/22/2015
BT400	2015	TRLKNG		SLVR	1TKP04223FW037014	TANKER	\$50,000.00	\$64,000.00	5/24/2016
P205	2016	PTBT		WHT	2NP2HM6X0GM327825	CNVNTNL 337	\$82,000.00	\$161,813.62	10/16/2015
ED218	2016	VANTAGE		SLVR	4E7AA3721GATA5492	END DUMP	\$40,000.00	\$59,561.73	4/20/2016

EXHIBIT "B-47"

ED219	2016	VANTAGE		SLVR	4E7AA3723GATA5493	END DUMP	\$40,000.00	\$59,561.73	4/22/2016
ED231	2017	MAC		SLVR	5MADN3821HK040476	END DUMP	\$45,000.00	\$64,000.00	9/28/2016
145	2017	KENWORTH	T880	WHT	1NKZLP0X0HJ158931	MIXER	\$70,000.00	\$171,418.00	8/2/2016
BT500	2016	TRLKNG		SLVR	1TKP04222GW078557	TANKER	\$40,000.00	\$59,138.50	3/31/2017
TH100		KOMATSU	PC300HD	YELLOW	21400	EXCAVATOR	\$20,000.00		
FL100		CHAMP		YELLOW	870125	FORK LIFT	\$2,000.00		
P195	1979	PTBT	359	BROWN	116220P	TRACTOR	\$5,000.00		3/20/2007
P208	1979	PTBT		BLUE	116662P	TRACTOR	\$5,000.00		
P206	1979	PTBT	359	SLVR	121071KP	TRACTOR	\$5,000.00		
VT230	2009	JACK	VACUUM TRL	BLUE	1J9TA432101364326	VACUUM	\$1,500.00		
P203	2005	MACK	CHN613	WHT	1M1AK06Y05N002532	TRACTOR	\$25,000.00		
P207	1981	MACK		RED/WHITE	1M2N178Y9BA070675	TRACTOR	\$5,000.00		
P201	1984	PTBT		WHT	1XP9D29X6EP166317	SLEEPER	\$5,000.00		
P210	1986	PTBT	359	RED	1XP9D29X8GN198622		\$5,000.00		
P209	1984	PTBT		GREEN	1XP9DB9XXEP165249	TRACTOR	\$18,000.00		
ED220	2014	ROADMASTER		SLVR	5TU243223ES000124	END DUMP	\$30,000.00		5/17/2017
							\$4,881,500.00	\$6,463,866.89	

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

- 1. Do any creditors have claims secured by debtor's property?**

☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.

☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

- 2. List in alphabetical order all creditors who have secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim.

Column A
Amount of claim
Do not deduct the
value of collateral.

Column B
**Value of collateral
that supports
this claim**

2.1	Creditor's name Advantage Funding	Describe debtor's property that is subject to a lien 2016 Kenworth W900 Mixer-Bridgeking	\$84,097.62	\$84,097.62
	Creditor's mailing address 3 Dakota Drive, Suite 210	Describe the lien Business Debt / Agreement		
	Lake Success NY 11042	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 7 6 0 7			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Specify each creditor, including this creditor, and its relative priority.			

- 3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.**

\$2,755,808.71

Debtor **Pappy's Trucks Ltd.**Case number (if known) **19-33605-sgj****Part 1: Additional Page**

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.2	Creditor's name All Wheels <hr/> Creditor's mailing address 500 Ford Road <hr/> <hr/> Minneapolis MN 55426 <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred <hr/> Last 4 digits of account number 9 2 5 1 <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien 2016 Kenworth W900 Mixer-Bridgeking <hr/> Describe the lien Business Debt / Agreement <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$42,097.45	\$42,097.45
2.3	Creditor's name All Wheels <hr/> Creditor's mailing address 500 Ford Road <hr/> <hr/> Minneapolis MN 55426 <hr/> Creditor's email address, if known <hr/> <hr/> Date debt was incurred <hr/> Last 4 digits of account number 9 2 5 0 <hr/> Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien 2016 Kenworth W900 Mixer-Bridgeking <hr/> Describe the lien Business Debt / Agreement <hr/> Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$42,097.45	\$42,097.45

Debtor **Pappy's Trucks Ltd.**Case number (if known) **19-33605-sgj****Part 1: Additional Page**

Column A
Amount of claim
 Do not deduct the
 value of collateral.

Column B
Value of collateral
that supports
this claim

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

2.4	Creditor's name BMO Transportation Finance	Describe debtor's property that is subject to a lien \$87,389.80	\$87,389.80
	Creditor's mailing address PO Box 71951	2016 Kenworth W900 Mixer-Bridgeking	
	Chicago IL 60694	Describe the lien Business Debt / Agreement	
	Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date debt was incurred	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
	Last 4 digits of account number 5 0 0 3	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
2.5	Creditor's name BMO Transportation Finance	Describe debtor's property that is subject to a lien \$85,768.11	\$85,768.11
	Creditor's mailing address PO Box 71951	2016 Kenworth W900 Mixer-Bridgeking	
	Chicago IL 60694	Describe the lien Business Debt / Agreement	
	Creditor's email address, if known	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Date debt was incurred	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
	Last 4 digits of account number 5 0 0 2	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

Debtor **Pappy's Trucks Ltd.**Case number (if known) **19-33605-sgj****Part 1: Additional Page**

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2.6	Creditor's name CIT Bank, NA	Describe debtor's property that is subject to a lien 2017 Troxell Pig Storage Trailer	\$58,367.59	\$58,367.59
	Creditor's mailing address 21146 Network Place	Describe the lien Business Debt / Agreement		
	Chicago IL 60673	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 0 8 3 5			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
2.7	Creditor's name CIT Bank, NA	Describe debtor's property that is subject to a lien 2018 Mac End Trailer End Dump	\$89,401.95	\$89,401.95
	Creditor's mailing address 21146 Network Place	Describe the lien Business Debt / Agreement		
	Chicago IL 60673	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 9 9 4 2			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **Pappy's Trucks Ltd.**Case number (if known) **19-33605-sgj****Part 1: Additional Page**

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2.8	Creditor's name First Midwest Equipment Finance Co. Creditor's mailing address 80 N. Gordon Elk Grove Village IL 60007 Creditor's email address, if known Date debt was incurred Last 4 digits of account number 4 0 0 2 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien 2017 Kenworth T880 Mixer-CTM Extreme Duty Mixer Describe the lien Business Debt / Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$92,785.81	\$90,313.92
2.9	Creditor's name LCA Bank Corporation Creditor's mailing address PO Box 1650 Troy MI 48099 Creditor's email address, if known Date debt was incurred Last 4 digits of account number 5 0 0 1 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien 2015 Trailking Trailer Tanker Describe the lien Business Debt / Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$23,077.94	\$23,077.94

Debtor **Pappy's Trucks Ltd.**Case number (if known) **19-33605-sgj****Part 1: Additional Page**

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2.10	Creditor's name LCA Bank Corporation	Describe debtor's property that is subject to a lien 2015 Westernstar Day Cab Tractor	\$41,721.19	\$41,739.60
	Creditor's mailing address PO Box 1650	Describe the lien Business Debt / Agreement		
	Troy MI 48099	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 5 0 0 2			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
2.11	Creditor's name Old Second National Bank	Describe debtor's property that is subject to a lien 2017 Kenworth T880 Mixer-CTM Extreme Duty Mixer	\$72,546.54	\$72,546.54
	Creditor's mailing address 37 South River Street	Describe the lien Business Debt / Agreement		
	Aurora IL 60506	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 7 8 5 4			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **Pappy's Trucks Ltd.**Case number (if known) **19-33605-sgj****Part 1: Additional Page**

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this claim

2.12	Creditor's name People's Capital and Leasing Corp. Creditor's mailing address PO Box 0254 Brattleboro VT 05302 Creditor's email address, if known Date debt was incurred Last 4 digits of account number 7 0 0 1 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien 5 - 2018 Kenworth T880 Mixer Describe the lien Business Debt / Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$600,327.17	\$600,327.17
2.13	Creditor's name People's Capital and Leasing Corp. Creditor's mailing address PO Box 0254 Brattleboro VT 05302 Creditor's email address, if known Date debt was incurred Last 4 digits of account number 7 0 0 2 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien 2018 Kenworth T880 Mixer Describe the lien Business Debt / Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$120,044.51	\$120,044.51

Debtor **Pappy's Trucks Ltd.**Case number (if known) **19-33605-sgj****Part 1: Additional Page**

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Column B
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that supports
this claim

2.14	Creditor's name People's Capital and Leasing Corp. Creditor's mailing address PO Box 0254 Brattleboro VT 05302 Creditor's email address, if known Date debt was incurred Last 4 digits of account number 7 0 0 5 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien 2018 Kenworth T880 Mixer Describe the lien Business Debt / Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$120,112.28	\$120,112.28
2.15	Creditor's name People's Capital and Leasing Corp. Creditor's mailing address PO Box 0254 Brattleboro VT 05302 Creditor's email address, if known Date debt was incurred Last 4 digits of account number 7 0 0 4 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien 2018 Kenworth T880 Mixer Describe the lien Business Debt / Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$120,096.29	\$120,096.29

Debtor **Pappy's Trucks Ltd.**Case number (if known) **19-33605-sgj****Part 1: Additional Page**

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this claim

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2.16	Creditor's name People's Capital and Leasing Corp. Creditor's mailing address PO Box 0254 Brattleboro VT 05302 Creditor's email address, if known Date debt was incurred Last 4 digits of account number 7 0 0 6 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien 2018 Kenworth T880 Mixer Describe the lien Business Debt / Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$120,128.06	\$120,128.06
2.17	Creditor's name People's Capital and Leasing Corp. Creditor's mailing address PO Box 0254 Brattleboro VT 05302 Creditor's email address, if known Date debt was incurred Last 4 digits of account number 7 0 0 3 Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____	Describe debtor's property that is subject to a lien 2018 Kenworth T880 Mixer Describe the lien Business Debt / Agreement Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$120,060.39	\$120,060.39

Debtor **Pappy's Trucks Ltd.**Case number (if known) **19-33605-sgj****Part 1: Additional Page**

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2.18	Creditor's name Prosperity Bank	Describe debtor's property that is subject to a lien 2016 Kenworth W900 Mixer	\$66,254.82	\$62,951.92
	Creditor's mailing address 1205 N. Navarro Street	Describe the lien Business Debt / Agreement		
	Victoria TX 77901	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 7 4 9 3			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
2.19	Creditor's name Prosperity Bank	Describe debtor's property that is subject to a lien 2016 Kenworth W900 Mixer	\$66,254.82	\$66,254.82
	Creditor's mailing address 1205 N. Navarro Street	Describe the lien Business Debt / Agreement		
	Victoria TX 77901	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 7 4 9 4			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor **Pappy's Trucks Ltd.**Case number (if known) **19-33605-sgj****Part 1: Additional Page**

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2.20	Creditor's name Prosperity Bank	Describe debtor's property that is subject to a lien 2015 Trailing Tanker	\$25,700.72	\$25,700.72
	Creditor's mailing address 1205 N. Navarro Street	Describe the lien Business Debt / Agreement		
	Victoria TX 77901	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 1 3 3 2	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
2.21	Creditor's name Prosperity Bank	Describe debtor's property that is subject to a lien 2016 Kenworth W900 Mixer	\$66,250.09	\$62,947.16
	Creditor's mailing address 1205 N. Navarro Street	Describe the lien Business Debt / Agreement		
	Victoria TX 77901	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 7 4 9 0	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

Debtor **Pappy's Trucks Ltd.**Case number (if known) **19-33605-sgj****Part 1: Additional Page**

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2.22	Creditor's name Prosperity Bank	Describe debtor's property that is subject to a lien 2016 Vantage End Dump	\$24,726.58	\$24,726.58
	Creditor's mailing address 1205 N. Navarro Street	Describe the lien Business Debt / Agreement		
	Victoria TX 77901	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 0 5 6 8	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		
2.23	Creditor's name Prosperity Bank	Describe debtor's property that is subject to a lien 2016 Vantage End Dump	\$24,738.55	\$24,738.55
	Creditor's mailing address 1205 N. Navarro Street	Describe the lien Business Debt / Agreement		
	Victoria TX 77901	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 0 7 6 4	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____		

Debtor **Pappy's Trucks Ltd.**Case number (if known) **19-33605-sgj****Part 1: Additional Page**

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2.24	Creditor's name Prosperity Bank	Describe debtor's property that is subject to a lien \$29,450.10	\$29,450.10
	Creditor's mailing address 1205 N. Navarro Street	2017 Mac End Dump	
		Describe the lien Business Debt / Agreement	
	Victoria TX 77901	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Last 4 digits of account number 3 4 0 3		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines		
2.25	Creditor's name Prosperity Bank	Describe debtor's property that is subject to a lien \$49,187.56	\$49,187.56
	Creditor's mailing address 1205 N. Navarro Street	2016 Peterbilt Conventional 337	
		Describe the lien Business Debt / Agreement	
	Victoria TX 77901	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)	
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	
	Last 4 digits of account number 7 3 0 2		
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines		

Debtor **Pappy's Trucks Ltd.**Case number (if known) **19-33605-sgj****Part 1: Additional Page**

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2.26	Creditor's name Siemens Financial Services, Inc.	Describe debtor's property that is subject to a lien 2017 Kenworth T880 Mixer	\$101,214.25	\$101,214.25
	Creditor's mailing address PO Box 2083	Describe the lien Business Debt / Agreement		
	Carol Stream. IL 60132	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 2 0 0 0			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			
2.27	Creditor's name Simmons Bank	Describe debtor's property that is subject to a lien 2016 Trailking Tanker	\$37,546.49	\$37,546.49
	Creditor's mailing address PO Box 8012	Describe the lien Business Debt / Agreement		
	Little Rock AR 72203	Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes		
	Creditor's email address, if known	Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H)		
	Date debt was incurred	As of the petition filing date, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed		
	Last 4 digits of account number 3 5 2 4			
	Do multiple creditors have an interest in the same property? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Have you already specified the relative priority? <input type="checkbox"/> No. Specify each creditor, including this creditor, and its relative priority. <input type="checkbox"/> Yes. The relative priority of creditors is specified on lines _____			

Debtor Pappy's Trucks Ltd.Case number (if known) 19-33605-sgj**Part 1: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page.

Column A

Amount of claim
Do not deduct the
value of collateral.

Column B

**Value of collateral
that supports
this claim****2.28**Creditor's name
Simmons BankDescribe debtor's property that is
subject to a lien\$344,364.58\$344,364.58Creditor's mailing address
PO Box 8012Mixers/Sleeper/Tractors/Tankers

Describe the lien

Business Debt / AgreementLittle Rock AR 72203

Is the creditor an insider or related party?

☒ No
☐ Yes

Creditor's email address, if known

Is anyone else liable on this claim?

Date debt was incurred

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)Last 4 digits of account
number4 7 3 2

As of the petition filing date, the claim is:

Do multiple creditors have an interest in
the same property?

Check all that apply.

☒ No☐ Contingent☐ Yes. Have you already specified the
relative priority?☐ Unliquidated☐ Disputed☐ No. Specify each creditor, including this
creditor, and its relative priority.☐ Yes. The relative priority of creditors is
specified on lines _____

Debtor **Pappy's Trucks Ltd.**Case number (if known) **19-33605-sgj****Part 2: List Others to Be Notified for a Debt Already Listed in Part 1**

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address	On which line in Part 1 did you enter the related creditor?	Last 4 digits of account number for this entity
Evan S. Goldstein Updike Kelly & Spellacy, PC 100 Pearl Street, 17th Floor Hartford CT 06103	Line <u>2.17</u>	_____
Evan S. Goldstein Updike Kelly & Spellacy, PC 100 Pearl Street, 17th Floor Hartford CT 06103	Line <u>2.16</u>	_____
Evan S. Goldstein Updike Kelly & Spellacy, PC 100 Pearl Street, 17th Floor Hartford CT 06103	Line <u>2.15</u>	_____
Evan S. Goldstein Updike Kelly & Spellacy, PC 100 Pearl Street, 17th Floor Hartford CT 06103	Line <u>2.14</u>	_____
Evan S. Goldstein Updike Kelly & Spellacy, PC 100 Pearl Street, 17th Floor Hartford CT 06103	Line <u>2.13</u>	_____
Evan S. Goldstein Updike Kelly & Spellacy, PC 100 Pearl Street, 17th Floor Hartford CT 06103	Line <u>2.12</u>	_____

Fill in this information to identify the case:

Debtor Pappy's Trucks Ltd.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 19-33605-sgj

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

- ☐ No. Go to Part 2.
- ☒ Yes. Go to line 2.

2. List in alphabetical order all creditors who have unsecured claims that are entitled to priority in whole or part.

If more space is needed for priority unsecured claims, fill out and attach the Additional Page of Part 1.

Total claim Priority amount

2.1 Priority creditor's name and mailing address

Internal Revenue Service

Centralized Insolvency Operations

PO Box 7346

Philadelphia PA 19101-7346

Date or dates debt was incurred

Last 4 digits of account number

Specify Code subsection of PRIORITY unsecured claim: 11 U.S.C. § 507(a)(8)

As of the petition filing date, the claim is: Check all that apply.

- ☐ Contingent
- ☐ Unliquidated
- ☐ Disputed

Basis for the claim:

Taxes

Is the claim subject to offset?

- ☒ No
- ☐ Yes

\$50.14

\$50.14

Debtor **Pappy's Trucks Ltd.**Case number (if known) **19-33605-sgj****Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If more space is needed for nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.1</div> Nonpriority creditor's name and mailing address First Insurance Funding PO Box 7000 Carol Stream IL 60197-7000 Date or dates debt was incurred _____ Last 4 digits of account number 8 7 1 0	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$196,287.14
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.2</div> Nonpriority creditor's name and mailing address NTTA P.O. Box 260928 Plano TX 75026-0928 Date or dates debt was incurred _____ Last 4 digits of account number 9 4 2 1	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$17.99
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.3</div> Nonpriority creditor's name and mailing address Pappy's Sand & Gravel PO Box 307 Scurry TX 75158 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$110,815.92
<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.4</div> Nonpriority creditor's name and mailing address PLES Investments PO Box 307 Scurry TX 75158 Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: Business Debt Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	\$1,884,160.60

Debtor Pappy's Trucks Ltd.Case number (if known) 19-33605-sgj**Part 2: Additional Page**

Copy this page only if more space is needed. Continue numbering the lines sequentially from the previous page. If no additional NONPRIORITY creditors exist, do not fill out or submit this page.

Amount of claim

<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.5</div> Nonpriority creditor's name and mailing address <u>Self Radio, Inc.</u> <u>PO Box 76</u> <u>Montague TX 76251</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$2,220.62</u>
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<div style="border: 1px solid black; padding: 2px; display: inline-block;">3.6</div> Nonpriority creditor's name and mailing address <u>Small Business Financial Solutions, LLC</u> <u>c/o Rapid Finance</u> <u>Attn: Vanessa M. Petty</u> <u>4500 E. West Highway, 6th Floor</u> <u>Bethesda MD 20814</u> Date or dates debt was incurred _____ Last 4 digits of account number _____	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business Debt</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<u>\$300,000.00</u>
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Debtor Pappy's Trucks Ltd. Case number (if known) 19-33605-sgj

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

		Total of claim amounts
5a. Total claims from Part 1	5a.	<u>\$50.14</u>
5b. Total claims from Part 2	5b. +	<u>\$2,493,502.27</u>
5c. Total of Parts 1 and 2 Lines 5a + 5b = 5c.	5c.	<div><u>\$2,493,552.41</u></div>

Fill in this information to identify the case:

Debtor name Pappy's Trucks Ltd.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number 19-33605-sgj Chapter 11
(if known)

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, numbering the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

- ☒ No. Check this box and file this form with the court with the debtor's other schedules. There is nothing else to report on this form.
- ☐ Yes. Fill in all of the information below even if the contracts or leases are listed on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B).

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

Fill in this information to identify the case:

Debtor name **Pappy's Trucks Ltd.**

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF TEXAS**

Case number (if known) **19-33605-sgj**

☐ Check if this is an amended filing

Official Form 206H

Schedule H: Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Does the debtor have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor**Column 2: Creditor**

Name	Mailing address	Name	Check all schedules that apply:
2.1 John Reeder (Deceased)	11430 CR 4017 Number Street Kemp TX 75143 City State ZIP Code	Small Business Financial Solutions, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.2 Pappy's Sand & Gravel	PO Box 307 Number Street Scurry, X 75158 City State ZIP Code	Small Business Financial Solutions, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.3 PLES Investments, LLC	13851 S. State Highway 34 Number Street Scurry TX 75158 City State ZIP Code	Small Business Financial Solutions, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.4 Reeder Investments, LLC	13851 S. State Highway 34 Number Street Scurry TX 75158 City State ZIP Code	Small Business Financial Solutions, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G
2.5 Top Cat Ready Mix, LC	2040 Dowdy Ferry Road Number Street Dallas TX 75219 City State ZIP Code	Small Business Financial Solutions, LLC	<input type="checkbox"/> D <input checked="" type="checkbox"/> E/F <input type="checkbox"/> G

Fill in this information to identify the case:Debtor Name Pappy's Trucks Ltd.United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXASCase number (if known): 19-33605-sgj☐ Check if this is an amended filing

Official Form 206Sum

Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets**1. Schedule A/B: Assets--Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from Schedule A/B.....	\$0.00
1b. Total personal property: Copy line 91A from Schedule A/B.....	\$4,881,520.49
1c. Total of all property Copy line 92 from Schedule A/B.....	\$4,881,520.49

Part 2: Summary of Liabilities**2. Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)Copy the total dollar amount listed in Column A, Amount of claim, from line 3 of Schedule D..... **\$2,755,808.71****3. Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of Schedule E/F.....	\$50.14
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of Schedule E/F.....	+ \$2,493,502.27

4. Total liabilitiesLines 2 + 3a + 3b..... **\$5,249,361.12**

Fill in this information to identify the case and this filing:

Debtor Name Pappy's Trucks Ltd.

United States Bankruptcy Court for the: NORTHERN DISTRICT OF TEXAS

Case number (if known) 19-33605-sgj

Official Form 202**Declaration Under Penalty of Perjury for Non-Individual Debtors**

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets--Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *A Summary of Assets and Liabilities for Non-Individuals* (Official Form 206-Summary)
- ☐ Amended Schedule _____
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/13/2019
MM / DD / YYYY

X /s/ Bryan Huddleston _____
Signature of individual signing on behalf of debtor

Bryan Huddleston _____
Printed name
President _____
Position or relationship to debtor